

First Unitarian Church of South Bend
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Memorial Fund Policy

Created by: Board of Trustees [with minor edits from Administrative Committee]

Approved by: Board of Trustees

Date Approved: May 14, 2025

Date Previously Approved: February 13, 2008

Policy: Memorial donations designated for a specific cause, project, or organization, as approved by the Board of Trustees, would be applied as designated.

All undesignated memorial donations will be designated to the Endowment Fund. Smaller amounts will be held and will be deposited in the Endowment Fund at the end of the year.